



To,

**The Financial Supervisory Authority
The Bucharest Stock Exchange**

**Current report according to the Financial Supervisory Authority
Regulation no. 5/2018**

Date of report:	October 19th, 2023
Name of the issuing entity:	VRANCART S.A.
Registered office:	Adjud, 17th Ecaterina Teodoroiu Street, Vrancea County
Telephone/fax no.:	0237-640.800/0237-641.720
Tax Identification Number:	1454846
Trade Registry registration no.:	J39/239/1991
Subscribed and paid-in share capital:	RON 120.338.551,40
The regulated trading market:	The Bucharest Stock Exchange

Major events to report:

Announcement on the payment of the interest coupon no. 27th related to the convertible bonds issued by VRANCART

VRANCART hereby announces that the payment of the interest coupon no. 27th related to the convertible bonds VNC24 will be made on October 25th, 2023, in accordance with the provisions of the Issuance Prospectus approved through the Decision of the Financial Supervisory Authority no. 156/February 1st, 2017.

The payment of interest will be made by means of Depozitarul Central and BRD – Groupe Societe Generale – as the payment agent – to the bond holders registered in the Bond Holders' Registry kept by Depozitarul Central as at the reference date October 18th, 2023.

The interest will be calculated in accordance with the provisions of paragraph 4.7 “*The nominal interest rate and provisions on the interests to be paid*” of the Issuance Prospectus. The payment of the interest related to the issued bonds will be made by bank



transfer to the account of the participants to the RoClear system, to the accounts communicated by the bond holders through the Subscription form or to the accounts notified to the Payment Agent by the bond holders.

Details related to the calculation of interest:

Nominal bond value: RON 100

Interest according to the Issuance Prospectus: 8.44 % (ROBOR_{3 Months} + 2%), where ROBOR_{3 Months} is 6.44 % set on July 25th, 2023, respectively RON 2.12734/bond.

The formula for the calculation of interest according to the Issuance Prospectus:

$(\text{Nominal bond value} * (\text{ROBOR}_{3 \text{ MONTHS}} + \text{margin}) / 365) * \text{no. of days of the interest period.}$

The period for the calculation of interest: July 25th, 2023 – October 24th, 2023 (92 days)

General Manager
Nicolae – Paul Dumitrescu

