



To,

The Financial Supervisory Authority
The Bucharest Stock Exchange

CURRENT REPORT

Prepared in accordance with Law no. 24 /2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code for the Multilateral Trading System

Date of report:	September 13 th , 2023
Name of the issuing entity:	VRANCART
Registered office:	Adjud, 17 th Ecaterina Teodoroiu Street, Vrancea County
Telephone/fax no.:	0237-640.800/0237-641.720
Tax Identification Number:	RO 1454846
Trade Registry registration no.:	J39/239/1991
Subscribed and paid-in share capital:	RON 120.338.551,40
The regulated trading market:	The Bucharest Stock Exchange

Major events to report: Completion of VRANCART share capital increase procedure

The Company VRANCART, hereinafter referred to as the "Company", informs the shareholders and interested persons of the completion of the share capital increase procedure of the Company, carried out in accordance with the provisions of the Resolution of the Extraordinary General Meeting of Shareholders of the Company no. 1 dated April 27th, 2023 and the Simplified Offer Prospectus relating to the operation to increase the share capital of the Company, approved by the Financial Supervisory Authority by Decision no. 684 dated July 7th, 2023.

Of the total number of 488,409,440 newly issued shares, 487,831,139 shares were subscribed, representing 99.88% of the Offer, as follows:

- in Stage I, 476,737,826 newly issued shares were subscribed at a price of 0.1 lei/share, which attracted an amount of 47,673,782.60 lei;



- in Stage II, 11,093,313 shares, which remained unsubscribed in Phase I, were subscribed at an issue price of 0.11 lei/share, which attracted an amount of 1,220,264.43 lei.

Thus, 487,831,139 ordinary registered shares with a nominal value of 0.1 lei/share were subscribed, for a total amount of 48,894,047.03 lei, of which 48,783,113.90 lei represents the total nominal value and 110,933.13 lei represents the issue premium.

As a result of the above, the remaining 578,301 unsubscribed shares will be cancelled.

VRANCART is currently completing the formalities with the competent authorities for the registration of the new share capital value.

Chairman of the Board of Directors

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