



To,

The Financial Supervisory Authority
The Bucharest Stock Exchange

CURRENT REPORT

Prepared in accordance with Law no. 24 /2017 on issuers of financial instruments and market operations, republished, FSA Regulation no. 5/2018 on issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Code

Date of report:	July 04 th , 2024
Name of the issuing entity:	VRANCART
Registered office:	Adjud, 17 th Ecaterina Teodoroiu Street, Vrancea County
Telephone/fax no.:	0237-640.800/0237-641.720
Tax Identification Number:	RO 1454846
Trade Registry registration no.:	J39/239/1991
Subscribed and paid-in share capital:	RON 169,121,665.30
The regulated trading market:	The Bucharest Stock Exchange

Major events to report: Completion of the share capital increase of VRANCART

The company VRANCART, hereinafter referred to as "the Company", informs the shareholders and interested parties about the completion of the share capital increase of the Company, carried out in accordance with the provisions of the Resolution of the Extraordinary General Meeting of the Company's Shareholders no. 1 dated January 25th, 2024 and the simplified offer Prospectus related to the share capital increase, approved by the Financial Supervisory Authority by Decision no. 455 dated May 13th, 2024.

Following the share capital increase, out of the total number of 319,200,750 newly issued shares, 318,899,098 shares were subscribed, representing 99.91% of the Offering, as follows:

- in the Phase I of the operation, 312,203,871 newly issued shares were subscribed at a price of RON 0.1 per share, which attracted amounts amounting to RON 31,220,387.10;



- in the second phase, 6,695,227 shares remaining unsubscribed in Phase I were subscribed at an issue price of RON 0.11 per share, which attracted amounts totaling RON 736,474.97.

Thus, 318,899,098 ordinary registered shares with a par value of RON 0.1 per share were subscribed for a total amount of RON 31,956,862.07, of which RON 31,889,909.80 represents the total par value and RON 66,952.27 represents the share premium.

As a result of the above, the remaining 301,652 unsubscribed shares will be canceled.

The issuer is currently completing the formalities with the competent authorities for the registration of the new share capital.

General Manager
Nicu – Ciprian FEDOR

